

USHDEV ENGITECH LIMITED

(A Company under Corporate Insolvency Resolution Process vide NCLT Order dated 26 April 2023)

Summary of Claims as on 13th December 2023:

S. No.	Category of Creditor	Amount Claimed (Rs.)	Claims Admitted (Rs.)	Contingent claims (Rs.)	Claims not Admitted (Rs.)	Claims under verification (Rs.)
1.	Secured Financial Creditors (Form C)	-	-	-	-	-
2.	Unsecured Financial Creditors (Form C)	51,77,26,897	25,00,00,000	-	-	26,77,26,897
Total Financial Creditor claims		51,77,26,897	25,00,00,000	-	-	26,77,26,897
3.	Operational Creditors (Government Dues, Form B)	4,74,95,270	-	-	-	4,74,95,270
4.	Operational Creditors (Other than Workmen, Employees and Government Dues, Form B)	34,247	-	-	-	34,247
5.	Operational Creditors (Employees, Form D)	-	-	-	-	-
Total Operational Creditor claims		4,75,29,517	-	-	-	4,75,29,517
Grand Total		56,52,56,414	25,00,00,000	-	-	31,52,56,414

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List of claims by Unsecured Financial Creditors as on 13th December 2023

S. No	Financial Creditor	Facility	Amount Claimed (Rs.)	Claims Admitted (Rs.)	Claims not Admitted (Rs.)	Claims under verification (Rs.)	Voting %	Secured
1	ICICI Bank Limited	Corporate Guarantee	51,77,26,897	25,00,00,000	-	26,77,26,897	100	No

Notes:

1. The list of Unsecured Financial Creditors is as per claims received in Form C till 13th December 2023.
2. The status of claim has been communicated to the Unsecured Financial Creditor.
3. The claim admitted is based upon a verification of proof of claims and is subject to revision/ substantiation/ modification based on any additional information/evidence/clarification/ revised claim being received from the respective creditor.
4. Amount under verification relate to those claim/components of claim for which verification is pending.
5. No other claims have been received.

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List of claims by Operational Creditors as on 13th December 2023

S. No	Operational Creditor	Sub-Category	Claims Filed (Rs)	Claims Admitted (Rs.)	Claims not Admitted (Rs.)	Claims under verification (Rs)
1	IDBI Trusteeship Services Limited	Other than Workmen, Employees and Government Dues	34,247	-	-	34,247
2	The Income Tax Officer, Ward 12(3), Pune	Other than Workmen and Employees	4,74,95,270	-	-	4,74,95,270

Notes:

1. The above claims are as per the information received from the claimants in Form B till 13th December 2023.
2. The claim admitted is based upon a verification of proof of claim and is subject to revision/ substantiation/ modification based on any additional information/evidence/clarification/ revised claim being received from the respective creditor.
3. Amount under verification relate to those claim/components of claim for which verification is pending.
4. No other claims have been received.